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INFO OCT-01 ISO-00 SOE-02 AID-05 CEA-01 CIAE-00 COME-00 DODE-00 EB-08 DOE-15 H-01 INR-10 INT-05 L-03 NSAE-00 NSC-05 OMB-01 PM-05 ICA-11 OES-09 SP-02 SS-15 STR-07 TRSE-00 ACDA-12 NRC-05 EA-10 NEA-10 /155 W

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TAGS: ENRG, OECD, TECH, INFCE SUBJECT: IEA NUCLEAR SUB GROUP

- 1. THE NUCLEAR SUBGROUP MET TO DISCUSS THE SECRETARIAT DRAFT OF ELECTRICITY AND NUCLEAR FORECASTS IN IEA COUNTRIES, REVIEW NUCLEAR PROGRAMS OF COUNTRIES NOT DISCUSSED IN MAY AND PRELIMINARILY DISCUSS THE U.S. FUEL BANK CONCEPT TABLED IN INFCE WG-3.
- 2. COUNTRIES REVIEWED INCLUDED AUSTRIA, BELGIUM, CANADA, GREECE, IRELAND, THE NETHERLANDS. THE RESULTS OF THE REVIEW WERE ESSENTIALLY AS OUTLINED IN THE SECRETARIAT PAPER. COUNTRIES NEITHER REPRESENTED NOR REVIEWED INCLUDED NEW ZEALAND, TURKEY, NORWAY AND LUXEMBOURG.

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3. THE DISCUSSION OF THE SECRETARIAT PAPER FOCUSSED ON INDIVIDUAL COUNTRY NUMBERS IN TABLE 2 AND HOW THEY WOULD BE PRESENTED IN ANY FINAL PAPER. IT WAS GENERALLY UNDERSTOOD THAT NUMBERS DERIVED BY THE NUCLEAR SUBGROUP REFLECT THE OVERALL CRITICAL ASSESSMENT BY THE GROUP OF MEMBERS' NUCLEAR PROGRAMS. THE FRG INSISTED THAT COUNTRIES SHOULD HAVE THE RIGHT TO QUESTION THESE

DERIVED NUMBERS AND IT WAS AGREED THAT THE COUNTRIES COULD SUBMIT COMMENTS ON THEIR OWN PROJECTIONS WITHIN THE NEXT THREE WEEKS. THESE COMMENTS WILL BE INCORPORATED BY THE SECRETARIAT AT ITS DISCRETION.

- 4. THE SECRETARIAT WAS CHARGED WITH REDRAFTING IEA/SLT(78)85 FOR SUBMISSION TO THE SLT, TAKING INTO CONSIDERATION COMMENTS RECEIVED FROM DELEGATIONS AND PUTTING THE SUBGROUP RESULTS INTO AN AGGREGATE FORMAT. INDIVIDUAL COUNTRY NUMBERS WILL NOT APPEAR IN THE FINAL PAPER; HOWEVER, THE REDUCED AGGREGATE WILL REPRESENT THE OPINION OF THE SUBGROUP. SUBJECT TO REVISIONS BY THE SECRETARIAT AFTER CONSULTATION WITH COUNTRIES SO DESIRING, THE RANGE FOR THE IEA SHOULD BE ON THE ORDER OF 180 GWE TO 205 GWE FOR 1985 AND 266 GWE TO 338 GWE IN 1990.
- 5. FOR INFCE FORECASTING PURPOSES, THIS IS NOT AN UNAMBIGUOUS RESULT. THE VALIDITY OF THE IEA COUNTRY ENDORSEMENT OF THE AGGREGATE FORECAST DEPENDS ON THE DURABILITY OF THE SUBGROUP RESULTS IN THE SLT AND GB MEETINGS IN SEPTEMBER. TO MAXIMIZE THE CREDIBILITY AND UTILITY OF THE ADJUSTED IEA AGGREGATE NUMBERS IN

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ADJUSTING INFCE NEAR TERM FORECASTS, THE SLT AND GB MUST ENDORSE THEM IN SEPTEMBER.

6. FUEL BANK:

- (A) CURTIS DESCRIBED THE U.S. CONCEPT AS BEING DESIGNED TO HELP RELIEVE THE PRESSURE ON COUNTRIES WITH SMALL NUCLEAR POWER PROGRAMS TO DEVELOP THEIR OWN SENSITIVE FUEL CYCLE FACILITIES IN THE ANTICIPATION THAT THERE COULD BE A BREAKDOWN OF NORMAL FUEL SUPPLY ARRANGEMENTS FOR REASONS OTHER THAN VIOLATION OF NON-PROLIFERATION OBLIGATIONS. THIS WAS TO CORRECT THE BASIC MISCONCEPTION OF A LARGE BANK (TO SUPPLY 20 GWE PER YEAR) CONTAINED IN THE IEA SECRETARIAT PAPER COMMENTING ON THE U.S. INFCE WG-3 FUEL BANK PAPER.
- (B) ONCE THE CONCEPT WAS UNDERSTOOD, IT BECAME CLEAR THAT THE IEA NUCLEAR SUBGROUP DID NOT FEEL ITSELF TO BE IN A POSITION TO COMMENT ON A BANK WHOSE PURPOSE LIMITED OFFICIAL USE

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AND CHARACTERISTICS WERE DESIGNED TO SERVE PRIMARILY NON-PROLIFERATION OBJECTIVES.

(C) NOTWITHSTANDING THE LOW KEY RESPONSE OF THE SUBGROUP, THE DISCUSSION OFFERED THE OPPORTUNITY TO CLARIFY THE U.S. FUEL BANK CONCEPT TO DELEGATIONS. SALZMAN

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